

Government Bond 229

OVERVIEW

Issuer	Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava
ISIN code	SK4120011420
Name of bond	Government Bond 229
Form of bond	bearer
Registration	immaterialized, registered in CDCP Bratislava
First settlement date	21 January 2016
Issue period of whole amount	from 21 January 2016 till 31 December 2026
Maturity date	21 January 2031
Issue size	EUR 3 000 000 000,-
Nominal value	EUR 1,-
Issuing Method	auction, direct sale, underwriting, syndicate, sale to own portfolio
Issue price	unlimited
Coupon rate	fixing, 1.625 % p.a.
Type of interest calculation	actual / actual (ICMA)
Coupon payment	annually, on January 21 st
Payment at redemption	100 % of nominal value
Type of coupon and redemption payment	Clearing
Coupon and redemption paying agent	Debt and Liquidity Management Agency, Bratislava
Issuer's account	SPSRSKBA f/o SK7281800000007000123774-MFSRSKB1
Listing	Application form for stock quotation will be sent to Bratislava Stock Exchange
Governing Law	Slovak law

